

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

YOUFIT HEALTH CLUBS, LLC, *et al.*,¹

Debtors.

Chapter 11

Case No. 20-12841 (MFW)

(Jointly Administered)

DECLARATION OF BRIAN GLEASON

1. I am a senior managing director of Phoenix Executive Services, LLC, (“Phoenix”), which maintains an office for providing financial advisory services at, among other locations, Phoenix’s Philadelphia office located at 110 Commons Court, Chadds Ford, PA 19317. Pursuant to that *Order (I) Authorizing the Debtors to Employ and Retain Phoenix Executive Services, LLC to Provide the Debtors with a Chief Restructuring Officer and Additional Personnel and (II) Designating Brian Gleason as the Debtors’ Chief Restructuring Officer*, Nunc Pro Tunc to the *Petition Date* [Docket No. 195], I am the Chief Restructuring Officer of the above-captioned debtors and debtors in possession (collectively, the “Debtors”).

2. I have personally performed many of the services rendered by Phoenix for the Debtors and am familiar with all other work performed on behalf of the Debtors by the personnel at Phoenix.

3. The facts set forth in the foregoing Monthly Fee Statement are true and correct to the best of my knowledge, information, and belief.

4. Even though Phoenix was not retained as a professional under section 327(a) of the

¹ The last four digits of YouFit Health Clubs, LLC’s tax identification number are 6607. Due to the large number of debtor entities in these chapter 11 cases, a complete list of the debtor entities and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the claims and noticing agent at www.donlinrecano.com/yfhc. The mailing address for the debtor entities for purposes of these chapter 11 cases is: 1350 E. Newport Center Dr., Suite 110, Deerfield Beach, FL 33442.

Bankruptcy Code but pursuant to section 363 of the Bankruptcy Code, I have reviewed Rule 2016-2 of the Local Rules of Bankruptcy Practice and Procedures of the United States Bankruptcy Court for the District of Delaware and believe that the Monthly Fee Statement for Phoenix complies with Rule 2016-2.

5. Pursuant to 28 U.S.C. § 1746, I declare under the penalty of perjury that the foregoing is true and correct.

Dated: January 12, 2021

/s/ Brian Gleason

Brian Gleason

Senior Managing Director

Phoenix Executive Services, LLC

Chief Restructuring Officer for the Debtors